

Note: The US-China Trade War and Global Reallocations Fajgelbaum, Goldberg, Kennedy, Khandelwal, and Taglioni *American Economic Review: Insights*, 2024

This note shows results from a robustness analysis where we construct the tariff shocks using dollar-weighted averages (rather than simple averages) to collapse the tariffs from the HS8 to the HS6 level. The paper uses unweighted averages for all tariff measures since we do not have access to recently available data on Chinese trade flows that would be necessary to construct the weighted average. However, when we construct weighted US tariffs using pre-trade-war 2015-2017 value weights from US Census data, and weighted Chinese tariffs using Chinese customs data from 2005, we obtain quantitatively and qualitatively similar results. Below we plot the predicted log change in exports for each country using unweighted tariffs (x-axis) and weighted tariffs (y-axis). The correlation of the two series is 0.90, and the point estimates for all countries remain within the confidence intervals reported in Figure 2 of the paper.

